

# **BCSSI and BCSSF Financial and Donor Report 2024...**

## **The Many Phases**

**B**oone

**B**oone  
**C**ounty  
**S**enior  
**S**ervices  
**I**nc.

*Connecting Generations  
since 1978*



Since 1978, BCSSI (Boone County Senior Services, Inc.) has gone through various phases of growth, change and experiences. The year 2024 was no different. There were phases in every area of our programs and services and at different times during the year. Of course, one of the greatest phases that really wasn't about BCSSI but that we loved being a part of was the Total Solar Eclipse that happened on April 8th. Most of us will likely not experience one ever again and none of us will forget it! Because of that amazing experience, we thought the theme of "The Many Phases of BCSSI in 2024" seemed appropriate. Of course, aside from the Eclipse, there are other parts and people from the year 2024 that we want to remember as well, and many of these details can be found in this Annual Report.

While we know that there are many individuals, families, business and organizations that are very familiar with BCSSI, we also like to take this opportunity each year to challenge you to tell someone new about who we are and what we do. Though your family member, friend or neighbor might not need us or want to get involved with us right now, we think that phase will pass...and probably more quickly than they realize.

Since we're all aging, we know that there will be ways we can show up for most community members to help them age well at some point in the future.

And, since we are the public transit provider for the County, we can help people of all ages each weekday right now!

When we look back on the past year, we have so much gratitude for our customers, partners and this community and look forward to every opportunity to enter into a new phase helping each other in the coming year while remaining true to our mission of:

*Promoting independence and providing enriching opportunities for older adults in Boone County ... and offering transit solutions for people of all ages who reside in here.*

Anita Bowen, Executive Director  
and The BCSSI Team





# BCSSI 2024 UNITS OF SERVICE

Program	Number of Participants	Number of Units
Transportation	882	22,803
Personal Service (includes Homemaker & Attendant Care)	104	2,860
Respite	9	3,433
Outreach/Information & Assistance (includes social media)	1,081	198,585
Guardianship	3	288
Legal/Insurance	72	75
Friendly Visitor	17	1,125
Other Volunteers	172	2,603
Activities (includes lunches)	493	3,586
Workshops/Caregiver Support (includes Tech Time)	104	1,382
<b>Total Unduplicated Clients</b>		<b>2,369</b>
<p>Other Unit Notes: BCSSI loaned out 150 pieces of durable medical equipment, including wheelchairs, walkers, shower stools, crutches, and more, during 2024. This program is free of charge to those in need. Approximately 226 books left the BCSSI (free) Bookshelf during the year for readers to enjoy! The Bookshelf is located in the Lebanon office lobby.</p>		
<p><i>The mission of BCSSI—Boone County Senior Services, Inc. is to promote independence and provide enriching opportunities for older adults in Boone County.</i></p>		

# BCSSI 2024 FINANCIAL REPORT

## REVENUE

United Way Allocation	\$60,000
United Way Donor Choice	\$7,096
Agency Fundraising	\$234,871
Government Reimbursements	\$498,642
Government Grants	\$106,684
Program Service Fees	\$195,351
Private Grants	\$137,311
Misc. Revenue /Investment Income	\$45,995
In-Kind Revenue (includes fuel)	\$123,019
<b>Total</b>	<b>\$1,413,971</b>

## EXPENSES

Salaries	\$869,611
Employee Benefits & Payroll Taxes	\$81,128
Professional and Contract Fees	\$55,201
Repairs & Maintenance	\$57,284
Supplies, Postage & Printing	\$31,601
Utilities	\$27,113
Travel /Fuel & Conferences/Meetings	\$18,973
Insurance	\$83,049
Misc. Expenses	\$37,267
In-Kind (includes fuel)	\$123,019
Allowable Depreciation	\$74,270
<b>Total without Depreciation</b>	<b>\$1,384,246</b>

*The above unaudited accrual basis financial report is based on revenues and expenses in all agency funds as of December 31, 2024.*

# We are honored to announce the 2024 BCSSI Circle of Friends

## Estate Gifts

Estate of Rosa McDaniel-King

## Platinum

Friends supporting \$1000 and up

Ember & Christopher Atkinson  
Jerry & Eva Bohannon  
Bob & Anita Bowen  
James Bush  
Judy Cunningham  
Mr. & Mrs. James Driesbach  
Rob & Zoe Farrow  
Vince & Peggy Flecker  
Yvonne Frankewich  
Kate Koehler  
Rosemary Means  
Ron & Marilyn Neese

Margie Niles  
Michael & Linda Nodley  
Karen Richards  
Russ & Helen Roberts  
Rebecca Roberts  
Dave & Linda Rusie  
Ruth Brookshire Charitable Foundation  
Scannell Properties  
George & Kim Tikijian  
Janet Tyre  
Bob & Victoria Wessler

## Gold

Friends supporting \$500-\$999

Autumn Trace Communities  
Claire Baker  
John & Carmel Brand  
George & Jean Curts  
Shannon Cyhan  
D. Patrick, Inc.  
Mike & Carrie Dale

Marjorie Erskine  
Gleaner's Extension Homemakers  
Jane Hammock  
Eric & Sandra Imboden  
O.A. & Candy Kincaid III  
Bonnie Klingler  
Sheldon & Mary Marrs

## Gold (continued)

Margaret McConnaha  
Robin Moffitt  
Nancy Morton  
Jim Mossman  
Dr. & Mrs. Kirk Parr  
Psi Iota Xi, Omega Chapter  
John & Arlene Quinn

Charles & Judith Reinke  
Jerry & Vera Rusk  
Paul & Karynn Seppel  
Douglas Shoemaker  
Sally Tanselle  
Mrs. Dale Turner  
Don & Heidi Watson

## Silver

Friends supporting \$250-\$499

Yvonne Baird  
Dull's Tree Farm  
Joe & Jody Durham  
Roy & Kathy Flanary  
David & Jeanne Hamernik  
Dave & Erin Herr  
Don & Lynn Kenyon

Josephine Kerr  
Barbara Litowski  
Anita Padgett  
Troy Thompson  
Doug Vawter  
Alan Wilhoite  
Mike & Amy Young

## Bronze

Friends supporting \$100-\$249

Adams Electric  
Kirt & Cathy Adams  
Allen Andrews  
Ron & Susi Bartlett  
Cliff & Nancy Beesley  
Boone County Retired Teachers  
Rosanne Bounjouklian  
John Brown  
Brenda Burkholder  
Paul & Virginia Caltrider  
Kenneth & Vicki Carr

Keith Carrell  
Lillian Cato  
Jack Chase  
Donald & Audrey Cline  
John David Cook  
Linda Cooney  
Janice Cox  
Alan Cragun  
Kathie Criss  
James & Clara Curry  
Maili & Zach Davis



## Bronze (continued)

Wanda Deal	Margaret McFrye
Arthur & Theda Dickerson	Karen Metzger
Judy Dickerson	William Mihelc
David & Denise Donlye	Allen Milburn
Veronique Duprey	Lisa Mohler
Elizaville Baptist Church	Janis Moore
Richard Espinosa	Mary Moreland
Jessica Evans	Joyce & Roger Povolock
Sue Fields	Ted & Pam Pratt
First Baptist Church	Steve & Barb Schroeder
Gail & Steve Ford	Elaine Schuetz
Cyndy Gibbs	J.R. & Kathy Servies
Edward Gott	Sonya Shoup
Mary Grabianowski	Steve & Janice Strawmyer
Roger Henry	Nancy Stum
Regan Herr	David Sullivan
Arlene Hillenburg	Colleen Thomas
John Hine	Ronald & Jayne Thompson
Zayne Hoover	Nancy Tikijian
Kappa Kappa Kappa, Inc Alpha Beta Chpt.	Jeff Tribbett
Phyllis Kouns	Jim & Joan Voyles, Jr.
Kroger	Ken & Lynn Wakefield
Lebanon Dental, Trenton Campbell	Sharon Walker
Lebanon Lions Club	Jim & Judy Washburn
Bob & Pat Lemmon	Rick Whiteman
Ann Martin	

***BCSSI wants to stay engaged with you year-round. If you are not receiving our Senior Sounds newsletter that is issued every other month, please e-mail us at [bcssi@booneseniors.org](mailto:bcssi@booneseniors.org). The newsletter is available in print and electronic versions. We also invite you to connect with us on Facebook, Instagram and X to get the latest BCSSI news & updates. Thank you for your support.***

# Copper

## Friends supporting \$50-\$99

Doug Campbell	Eric & Anna McClean
Clean Freaks Cleaning, LLC	Rebecca McClure
Bill & Julie Conley	Jill McFerran
Tisha Davis	Jane Myers
Carol Duncan	Herbert & Marjorie Niemann
Eden Garden Homeowners Assoc.	Jaclynne Otterman
Dorothy Gauze	Miriam Palmer
Betty Henry	Parr Richey Frandsen Patterson Kruse LLP
Eleanor Henry	Sharon Peterman
Susan Hodgdon	Barbara Schumacher
Jackie Mason	Lana Surface
Nancy Mayo-Miller	Richard & Mary Williams
Norman & Virginia Mazurowski	Dixie Zimmerman

# Contributor

## Friends supporting up to \$49

Mark Albers	Robert & Rhea Nall
Beta Epsilon Delta Kappa Gamma	Claudia Nole
Hilda Blubaugh Estate	Lynn O'Brien
Melanie Dickerson	Mary Beth Pauley
Gladys Dickey	Tamara Richardson
Pat James	Juanita Rosenstihl
Mr. & Mrs. James Kouns	Karen Roth-Byers
Carolyn McFerran	Sandra Senetar
Marie & Terry McIntyre	Pam Swisher
Gary Mezger	Keith Witt

# Memorial Gifts In Memory of...

## **The Anderson Family: Floyd, Edith, George & Charles**

Carolyn Blubaugh

## **Martha-Peg Beck**

Sandra Robinson

## **Dot Beyrouthy**

Ken & Vicki Carr

## **Connie Boatright**

Barbara Anderson

Margaret & Kenneth Keene

## **Von Dene Boggess**

Whitney Coons & Karen Richards

## **Dwight Bridge**

Judith A. Potts

## **Richard H. Brown**

John W. & Sherilea K. Brown

## **Christina Bush**

Beth & Doug Richardson

Margaret, Jane, Tom & Mary Kelley

Marjorie Padgett

John Hanson

Jim & Jan McConnaha & Margi McConnaha

LuAnn Cowen Robertson

Virginia Hussong

Penny Bridge

Mary Beth Pauley

Mark & Elle Starkey

Allen Milburn

Ken & Margie Keene

Barbara Anderson

Tri Kappa

## **Kay Chase**

Joe & Breann Fink

## **Julia Chinn**

Katheryn Sparks

Barbara Anderson

## **George Daupert**

Chuck & Cindy Hickson & Family

## **Rosa De La Rosa**

Dixie Caldwell

Kathie Bowen Ginn

Mrs. Kathleen Servies

Pogas & Kostikas Families

Valaree Messenger

Rita Crane

Teresa De La Rosa

George Pogas

## **Donald DeVol**

Linda Leopard

Ruth Spear

Robert N. Thompson

Robert Ashley

Gerald & Donna Newman

Joy Reeves

## **Bob Duncan**

Carol Duncan

## **Jerry Erskine**

Brett Bayston

Barbara Anderson

Sharon Foster

Penny Bridge

Sheldon & Mary Marrs

## **Rebecca Fairfield**

Marie & Terry McIntyre

## **Sue Ann Farrow**

Ron & Marilyn Neese

# Memorial Gifts

## In Memory of...

Ken & Vicki Carr

Rob & Zoe Farrow

### **James Fenters**

The Wiegand Family

Donna Eastman

Fred Graf

Randall Fenters

L.R. Rava-Kalal & J.C. Kalal

### **Al Fields**

Bill & Linda Stuteville

### **Mildred Flanary**

Judy Cunningham & The Family of Marcia

Wilhoite

Bill & Linda Stuteville

Mary Grabianowski

Ron & Marilyn Neese

Ken & Vicki Carr

### **Martha Hawkins**

Ron & Marilyn Neese

Judy Cunningham

### **David Henry, Sr.**

Betty Henry

### **Marilou Hoover**

Ron & Marilyn Neese

Keri & James Marsh

Kelly & Randle Marsh

Chris & Valerie Hoover

### **Sandy Hull**

Terena C. James

### **Jim Jett**

Georgia Kreil

Dottie Bartlett

Penny Bridge

Louise Davis

Jan Enot

Colleen Parks

### **Jean Kalski**

Ron & Marilyn Neese, Doug & Tammi

Woodward

Judy Cunningham

### **Jackie Kersey**

Barbara Anderson

### **Rosa McDaniel King**

Gladys Dickey

Cindy Hickson

### **Dr. McAfee**

Margaret & Kenneth Keene

### **Marilyn McClain**

Kate Koehler

Jeff & Sharon Wood

### **Anna McKenzie**

Delbert Jarvis

### **Fern Miner**

Cindy Hickson

### **George Morton**

Penny Bridge

### **Norma Noland**

Katheryn Sparks

### **Shirley O'Neal**

Bill & Linda Stuteville

### **Bill Padgett**

Charlene Hackett

Suzanne Burnell

Mr. & Mrs. John Padgett

Robin Derrick

Lucy Ridge

## In Memory of...(continued)

### **Bill Padgett, cont.**

Chuck & Cindy Hickson  
Paul Maxwell  
Niles & Deby Robinson  
Wallace Grain Co.  
Nancy Viehe  
Craig Wallace  
Shelba Rae Robinson, Argus & Cathie  
Robinson  
Alan & Brenda Quick  
Jane Quick & Family  
Waitt Grain Co.  
Patricia Hackett  
Cheryl Miller  
Anita Padgett

### **Leila Peters**

Judy Cunningham

### **Robert Pickering**

Kenneth & Vicki Carr

### **Gene Ryan**

Cindy Hickson  
Bonnie Klingler

### **Richard Salvatore**

Julia Salvatore  
Cindy Hickson

### **Shirley Schenkel**

Keith & Martha Campbell

### **Neysa Searles**

Patrick & Susan Norman  
Kim Searles  
Sheldon & Mary Marrs  
Alloise Cooper  
Richard & Carolyn Koontz  
McNutt & Kennedy Families

### **Wayne Sipe**

Bill & Linda Stuteville  
Ken & Vicki Carr

### **Winnie Steiner**

Senior Citizens Inc., Lebanon  
Bill & Linda Stuteville  
Cindy Hickson  
Gary & Ann Davis

### **Don Quick**

Cindy Hickson

### **George Sigler**

Diana Martin  
Ron & Marilyn Neese  
Bill & Linda Stuteville  
The Cecil Gosser Family

### **Jim Randel**

Ron & Marilyn Neese & Family

### **Joan Steelsmith**

Barbara Anderson

### **Anita Warren**

Ron & Marilyn Neese

### **Jack Watts**

Katheryn & Phillip Sparks  
Barbara Anderson  
M. Sharon Powell

### **Martha Westfall**

Vickie Daupert  
Linda Jones  
Judy Cunningham  
Bob & Phyllis Duff

### **Charlene Woodard**

Terena C. James

### **John Allen Young**

Bob Blubaugh & Nancy Richardson

## Honor Gifts In Honor of...

### **William Anderson**

Carolyn Blubaugh

### **Allen Andrews**

Cindy Hickson

### **Terry Barnett**

Susan Hodgdon

### **Anita Bowen**

Zionsville Presbyterian Church

### **Anita, Sonya, Cindy & Jenny**

Allen Andrews

### **Jack Chase**

Joe & Breann Fink

### **Judy Cunningham's 90<sup>th</sup> Birthday**

Dr. Ruth Landau

### **Dr. Michael Hornbecker**

Barbara Anderson

### **Kay Martin's 83<sup>rd</sup> Birthday**

Jessica Evans

### **Russ Roberts**

Larry & Beverly Parker

### **Ron & Mary Scherer**

Katheryn & Phillip Sparks



*Throughout 2024, BCSSI was strengthened by funding from the Community Foundation of Boone County, the Boone County Commissioners/Boone County Council, CICOA Aging and In-Home Solutions, United Way of Central Indiana, the Central Indiana Senior Fund and the Boone County Senior Services Foundation in addition to the Indiana Department of Transportation (INDOT) and other special grants and gifts. As a private non-profit 501C3, the diversity in our funding base is essential to our successful program and service outcomes.*

# 2024 BCSS Foundation Donors

*The mission of the Foundation is to build a fund so Boone County Senior Services, Inc. (BCSSI) can continue to serve older adults in Boone County.*



## Foundation Benefactors

\$10,000 and up

Leo J. Falke Rev. Trust

## Foundation Patrons

\$2,500-\$9,999

Dave & Linda Rusie

## Foundation Associate Donors

\$1,000-\$2,499

Don & Janet Barnett

Kate Koehler

Duane & Kim Fortune

Carroll & Sarah McMath

Yvonne Frankewich

Russ & Helen Roberts

David & Erin Herr

Bill & Sharon Walker

Patricia Hughes

## Foundation Contributors

\$250-\$999

Mike & Yvonne Baird

Paul & Lisa Mohler

Todd Byrd

Ron & Marilyn Neese

Kenneth & Vicki Carr

Pete & Sandy Obremskey

Judy Cunningham

George Pogas

Rob & Zoe Farrow

Bev Ramsey

Chuck & Cindy Hickson

Karen Richards

Gene Keck

Joyce Runyan

Bob & Diana Lamb

Maria Shepherd

Sheldon & Mary Marrs

Mike & Amy Young

Dan & Margaret Mitchell

# Foundation Supporters

Up to \$249

Barbara Anderson

Allen Andrews

Terry & Susan Barnett

Bob & Anita Bowen

Bob & Kathy Budreau

Jeff & Susanne Castetter

Linda Cooney

Alan Cragun

Elaine Dickerson

Rick & Gina Dodson

Joe & Jody Durham

Marjorie Erskine

Jessica Evans

Roy & Kathy Flanary

Kent & Charlotte Frandsen

Stephen & Katherine Garard

Dave Garver

Diana Glendenning

Mary Grabianowski

Pam Hill-Gibson

Bonnie Klingler

Margaret Larr-McFrye

Jenny Lemen

Courtney McCollum

John & Valeree Messenger

Allen Milburn

Lowell & Kristen Miller

J.R. Heidi Mitchell

Paul & Lisa Mohler

Pam Reese

Jim Robbins

Brent & Trina Rose

Charles Sawyer

Sonya Shoup

Colleen Thomas

Troy & Marla Thompson

Nancy Tikijian

James Voyles, Jr.

## Foundation Memorial Gifts

In Memory of...

### **Eugene Bokash**

Raymond Isakson

### **Jerry Erskine**

Hank & Cindy Walters

### **Phill Gibbs**

Hank & Cindy Walters

### **Alyn McConnaha**

Hank & Cindy Walters

### **George Morton**

Hank & Cindy Walters

### **Richard Mott**

Hank & Cindy Walters

### **Jerry Tanselle**

Hank & Cindy Walters

### **Marcia Wilhoite**

Hank & Cindy Walters



# Foundation Honor Gifts In Honor of...

**Nancy Tikijian**

Michael & Sara Zeckel

**Judy Cunningham**

Pete & Sandy Obremskey

## Legacy Giving

Careful estate planning can make a real difference in the way you provide for your loved ones and still engage in thoughtful giving to organizations that are meaningful in your life. Through the Boone County Senior Services Foundation's Legacy Program, you have the power to leave a legacy that will make a real impact on Boone County's growing senior population.

The Legacy program is under the guidance of the Board of Boone County Senior Services Foundation, Inc. whose mission is to grow a fund to secure the future of Boone County Senior Services, Inc. (BCSSI) and ensure it will continue to provide exemplary services to older adults in Boone County.

Some of the ways to give include:

- Gifts through your will - a bequest or testamentary provision
- Gifts of life insurance policies you no longer need
- Retirement assets as gifts through beneficiary designations
- Gifts of IRA assets
- Gift annuities - a gift that provides regular income to you and/or your spouse
- Gifts of assets - farmland, primary and secondary residences can be given in a way that lets you continue to live, farm, and enjoy the property, with immediate tax deductions.
- Payable on death designations on savings accounts or CDs.



Through your legacy gift, BCSSI can continue to promote independence and provide enriching opportunities for older adults in Boone County—today and for generations that follow.

For more information about the Legacy Program please contact BCSSI at 765-482-5220 or 317-873-8939 or email [sshoup@booneseniors.org](mailto:sshoup@booneseniors.org) or [abowen@booneseniors.org](mailto:abowen@booneseniors.org).

# BCSSF Legacy Donors

Bob & Anita Bowen

Ruth Brookshire Charitable Foundation

John Cowan

Jane Dean

Leo "Bud" Falke

Duane & Kimberly Fortune

Jane A. Hammock

David & Erin Herr

Bonnie Klingler

Rick Whiteman & Ed Mitro

Johanna Mohringer

Patricia Riebling

The Russell & Helen Roberts Family

Colleen A. Thomas

Richard & Jeanne Wait

Bill & Sharon Walker

*Through the Boone County Senior Services Foundation's Legacy Program, you have the power to leave a legacy that will make a real impact on Boone County's growing senior population. A gift made through a deferred mechanism can endow a program, fund a special service, or help meet the changing needs of the organization in the future. Names will be added as individuals make their intentions known to the Foundation.*

## BCSSF Financial Report\*

### Cash:

Checking	\$12,684.87
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### Investments:

Certificates of Deposit	\$822,804.39
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Mutual Funds & Stocks (cost basis)	\$851,002.00
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<b>Total Assets</b>	<b>\$1,686,491.26</b>
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*\*unaudited figures*

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## DONATION FORM

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone number: \_\_\_\_\_

E-mail Address: \_\_\_\_\_

I would like to direct my donation to the: \_\_\_\_\_ Agency \_\_\_\_\_ Foundation

Please contact me to talk more about the **Legacy Program**: \_\_\_\_\_

**We also accept donations by credit card. Please give us a call at (765)482-5220. Thank you.**



# **BCSSI**

## **Boone County Senior Services, Inc.**

515 CrownPointe Drive

Lebanon, IN 46052-8335

(765) 482-5220 (317) 873-8939

FAX (765) 482-5239

[bcssi@booneseniors.org](mailto:bcssi@booneseniors.org)



[www.booneseniors.org](http://www.booneseniors.org)

*BCSSI, with offices in Lebanon and Zionsville,*